Houston Capital Partners

Support and Guidance in Planning for the Future

An Independent Firm Focused on You

Houston Capital Partners is an independent, comprehensive financial services firm committed to helping families and business professionals define and achieve their goals. We are not affiliated with any insurance or investment companies, so we are truly objective in the advice we give and the products we recommend. We are dedicated to developing lasting relationships with all our clients and provide comprehensive solutions with personalized, independent financial advice and investment management.

Comprehensive Financial Planning

You need professional advice and objective guidance to help develop the right plan for your situation. By taking a comprehensive look at your total financial picture we can assist in making decisions that make the most sense for you today and for the future. As trusted advisors, we are committed to placing your interests first, listening to you throughout the financial planning process, and continually monitoring your progress and revising the plan as needed.

Personalized Investment Solutions

We will build a portfolio that reflects your cash flow needs, investment time frame, and tax situation. Your investments will be managed based upon current economic and market conditions, in light of your financial position. As your investment manager, we have multiple strategies that we can implement based on the ever-changing financial landscape, ultimately helping you reach your long-term investment goals.

Retirement Spending Needs

Millions of Americans struggle to ensure that they have enough income to last through their retirement years. Knowing when to draw upon certain sources of income is critical to making your savings last. At Houston Capital Partners, we will work together to identify your retirement expenses and income needs, and create a spending strategy that structures your assets for maximum retirement income.

Estate Planning

The legacy you leave is important to you and your loved ones. We believe that a little forethought now can reap big rewards later. Estate planning should be based on careful consideration and professional guidance. Let us help maximize transfers to future generations and ensure all details are attended to.

Isn't it time for a relationship you can trust to help you meet your financial and retirement goals?

I am passionate about providing my clients with independent, comprehensive financial advice and investment management to help them secure their financial future. ~ Todd Harris

About Todd M. Harris

Todd Harris is a financial consultant with Houston Capital Partners, offering over a decade of experience in helping individuals and families plan for and achieve their financial goals.

Todd earned a Bachelor of Science degree from Texas A&M University in 1988 and a Master of Business Administration from Harvard Business School in 1997. He currently holds FINRA Series 7 and 66 licenses.

Todd is an active member of the Harvard Business School Alumni Club of Houston as well as the Braeburn Country Club. He is a volunteer for the Cub Scouts and various youth sports organizations. In his spare time, he enjoys playing golf and bird hunting.

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